

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

綜合財務狀況表

At 31 December 2018 二零一八年十二月三十一日

		Notes 附註	2018 二零一八年 HK\$'000 千港元	2017 二零一七年 HK\$'000 千港元
Non-current Assets	非流動資產			
Property, plant and equipment	物業、廠房及設備	15	618,271	644,876
Leasehold land and land use rights	租賃土地及土地使用權	17	40,271	43,320
Goodwill	商譽	18	53,483	53,483
Intangible assets	無形資產	19	6,454	7,838
Interests in associates	聯營公司權益	20	31,139	32,369
Available-for-sale financial assets	可供出售金融資產	21	-	-
Financial assets at fair value through other comprehensive income	公平價值計入其他全面收益之金融資產	21	-	-
Finance lease receivables	應收融資租賃款項	22	44,451	16,472
Deferred tax assets	遞延稅項資產	23	26,419	29,518
			820,488	827,876
Current Assets	流動資產			
Inventories	存貨	24	491,937	524,571
Finance lease receivables	應收融資租賃款項	22	109,249	100,965
Trade and other receivables	貿易及其他應收款項	25	934,171	923,611
Other financial assets	其他金融資產	26	33,930	20,277
Current tax recoverable	本期可收回稅項		2,216	1,473
Cash and bank balances	現金及銀行結餘	27	339,702	348,746
			1,911,205	1,919,643
Assets of disposal group classified as held for sale	分類為持作出售之出售組別資產	36	-	23,140
			1,911,205	1,942,783

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (CONTINUED)

綜合財務狀況表(續)

At 31 December 2018 二零一八年十二月三十一日

		Notes 附註	2018 二零一八年 HK\$'000 千港元	2017 二零一七年 HK\$'000 千港元
Current Liabilities	流動負債			
Trade and other payables	貿易及其他應付款項	28	792,545	928,635
Contract liabilities	合約負債	28	66,323	–
Provision for restructuring	重組撥備	29	30,238	52,956
Provision for indemnity	賠償撥備	37	25,780	–
Amount due to an associate	結欠一間聯營公司款項		704	865
Bank borrowings	銀行借款	30	357,052	380,598
Obligations under finance leases	融資租賃借款	31	2,547	2,696
Deferred consideration payable	遞延應付代價		–	8,148
Current tax payable	本期應付稅項		5,732	7,622
			1,280,921	1,381,520
Liabilities directly associated with the assets classified as held for sale	分類為持作出售之出售組別資產有直接相關之負債	36	–	26,723
			1,280,921	1,408,243
Net Current Assets	淨流動資產		630,284	534,540
Total Assets less Current Liabilities	總資產減流動負債		1,450,772	1,362,416
Non-current Liabilities	非流動負債			
Bank borrowings	銀行借款	30	20,111	45,125
Obligations under finance leases	融資租賃借款	31	4,528	–
Deferred tax liabilities	遞延稅項負債	23	25,848	25,152
			50,487	70,277
Net Assets	淨資產		1,400,285	1,292,139

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (CONTINUED)

綜合財務狀況表(續)

At 31 December 2018 二零一八年十二月三十一日

		Notes 附註	2018 二零一八年 HK\$'000 千港元	2017 二零一七年 HK\$'000 千港元
Equity	權益			
Capital and reserves attributable to equity shareholders of the Company:	本公司股權持有人應佔資本及儲備：			
Share capital	股本	32	609,027	532,903
Reserves	儲備		557,303	547,591
Proposed final dividend	建議末期股息	14	17,239	–
			1,183,569	1,080,494
Non-controlling Interests	非控股權益		216,716	211,645
Total Equity	權益總值		1,400,285	1,292,139

The consolidated financial statements on pages 89 to 273 were approved and authorised for issue by the Board of Directors on 28 March 2019 and were signed on its behalf by:

第89頁至273頁之綜合財務報表於二零一九年三月二十八日獲董事會批准並授權刊發，並由下列董事代表簽署：

TANG TO
鄧燾
DIRECTOR
董事

TANG YU, FREEMAN
鄧愚
DIRECTOR
董事

The notes on pages 99 to 273 are an integral part of these consolidated financial statements.

第99頁至273頁之附註屬本綜合財務報表之一部份。