

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



大同機械企業有限公司
COSMOS MACHINERY ENTERPRISES LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 118)

A SHARE LISTING APPLICATION OF THE ASSOCIATE

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules and further to the announcements of the Company dated 7th June, 2007, 9th July, 2007 and 9th October, 2007.

The Company has received notice from the Associate on 3rd September, 2009 that the application for initial public offering and listing on the Shenzhen Stock Exchange has been approved by the Public Offering Review Committee of the China Securities Regulatory Commission (中國證券監督管理委員會發行審核委員會) in the afternoon of 2nd September, 2009.

It shall be noted that the listing date and particulars are yet to be confirmed and finalized. Therefore, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and further to the announcements of the Company dated 7th June, 2007, 9th July, 2007 and 9th October, 2007.

Cosmos Machinery Enterprises Limited (the “Company”) has received notice from its associate, Shenzhen Haoningda Meters Co., Ltd. (a company incorporated as a joint stock limited company in the People’s Republic of China) (the “Associate”) on 3rd September, 2009 that the application for initial public offering and listing on the Shenzhen Stock Exchange has been approved by the Public Offering Review Committee of the China Securities Regulatory Commission (中國證券監督管理委員會發行審核委員會) in the afternoon of 2nd September, 2009.

In accordance with the information stated in the listing documents (submitted version) of the Associate, the Associate will issue not more than 20,000,000 shares of RMB1.00 each in nominal value by way of initial public offering, and will seek to be listed as A share on the Shenzhen Stock Exchange (the “Listing Proposal”). Should the initial public offering and listing go ahead in accordance with the above-mentioned Listing Proposal, the Company’s shareholding in the Associate following completion of the initial public offering and listing may become not higher than 31.50%. As at the date hereof, the Company is holding approximately 41.99% equity interest in the Associate.

It shall be noted that the listing date and particulars are yet to be confirmed and finalized. Therefore, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Cosmos Machinery Enterprises Limited
TANG To
Chairman

Hong Kong, 3rd September, 2009

As at the date hereof, the Board comprises of ten directors, of which three are executive directors, namely Mr. Tang To, Mr. Jiang Wei and Mr. Wong Yiu Ming, four are non-executive directors, namely Mr. Tang Kwan, Mr. Wu Ding, Mr. Kan Wai Wah and Mr. Qu Jinping and three are independent non-executive directors, namely Mr. Yip Jeffery, Ms. Yeung Shuk Fan and Mr. Cheng Tak Yin.