

中國泛海企業融資有限公司  
OCEANWIDE CAPITAL LIMITED  
於香港註冊成立之有限公司 Incorporated in Hong Kong with limited liability  
中國泛海金融集團成員 A member of Oceanwide Financial Group



中國泛海金融  
OCEANWIDE FINANCIAL

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19 May 2018

Cosmos Machinery Enterprises Limited  
10/F, Billion Plaza 2  
No. 10 Cheung Yue Street  
Cheung Sha Wan  
Kowloon  
Hong Kong

Attn: Board of Directors

Dear Sirs,


**Re: Consent to Publication of the Circular of Cosmos Machinery Enterprises Limited (the "Company")**

We refer to the circular of the Company dated 19 May 2018 (the "Circular") in connection with: (1) connected transaction in relation to subscription of new shares by connected persons; (2) application for whitewash waiver; and (3) notice of EGM. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined herein or the context otherwise requires.

We hereby give, and confirm that we have not withdrawn, our consent to the publication of the Circular with the inclusion of our reports, letters, opinion, advice and/or references to our name included therein in the form and context in which they are respectively included in the Circular.

We also consent to this letter being made available for inspection as described in the Circular.

*For and on behalf of*  
**Oceanwide Capital Limited**

  
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*Authorised Signatory*  
Name: Chung Benny Koon Chung  
Title: Chief Executive Officer