

CONSOLIDATED STATEMENT OF CASH FLOWS

綜合現金流量表

For the year ended 31 December 2018 截至二零一八年十二月三十一日止年度

			2018 二零一八年 HK\$'000 千港元	2017 二零一七年 HK\$'000 千港元
	Notes 附註			
OPERATING ACTIVITIES		經營活動		
Profit before tax		除稅前溢利	108,219	49,926
Adjustments for:		經下列各項調整：		
Interest income	8	利息收入	(3,603)	(3,519)
Finance costs	7	財務費用	21,856	20,483
Realised and unrealised gain on other financial assets	8	其他金融資產之已變現及未變現盈利	(1,335)	(217)
Gain on disposal of a subsidiary	37	出售一間附屬公司之盈利	(44,588)	-
Gain on deregistration of a subsidiary		註銷一間附屬公司之盈利	(1,904)	-
Gain on disposal of available-for-sale financial assets	6	出售可供出售金融資產之盈利	-	(3,389)
Share of results of associates		應佔聯營公司業績	(1,658)	(3,324)
Depreciation of property, plant and equipment	9	物業、廠房及設備折舊	69,396	63,702
Amortisation of leasehold land and land use rights	9	租賃土地及土地使用權攤銷	1,350	1,379
Amortisation of intangible assets	9	無形資產攤銷	1,384	1,383
Gain on disposal of property, plant and equipment	6	出售物業、廠房及設備之盈利	(446)	(57)
Surplus on revaluation of properties held for own use	9	自用物業重估盈餘	(915)	(179)
Unused provision for restructuring reversed	6	回撥未動用重組撥備	(19,612)	(31,101)
Loss and damage from typhoon		風災損失		
– Property, plant and equipment written off		– 物業、廠房及設備撇賬	-	1,469
– Inventories written off		– 存貨撇賬	-	3,927
(Reversal of allowance)/ allowance for impairment of bad and doubtful debts	9	呆壞賬減值(回撥)/撥備	(9,638)	6,075
Write-down of inventories, net	24(b)	存貨減值撥備淨額	13,201	2,400

CONSOLIDATED STATEMENT OF CASH FLOWS (CONTINUED)

綜合現金流量表(續)

For the year ended 31 December 2018 截至二零一八年十二月三十一日止年度

		Notes 附註	2018 二零一八年 HK\$'000 千港元	2017 二零一七年 HK\$'000 千港元
Operating cash flows before changes in working capital	營運資金變動前之經營現金流		131,707	108,958
Increase in inventories	存貨增加		(3,950)	(102,005)
Increase in finance lease receivables	應收融資租賃款項增加		(33,126)	(4,221)
Increase in trade and other receivables	貿易及其他應收款項增加		(60,188)	(95,585)
(Decrease)/increase in trade and other payables and contract liabilities	貿易及其他應付款項及合約負債(減少)/增加		(30,568)	144,828
Cash generated from operations	經營活動產生之現金		3,875	51,975
Restructuring costs paid	已付重組費用	29	(1,632)	(8,606)
Hong Kong profits tax paid	已付香港利得稅		(693)	(1,561)
Overseas tax paid	已付海外稅款		(20,186)	(12,493)
NET CASH (USED IN)/GENERATED FROM OPERATING ACTIVITIES	經營活動(使用)/產生之現金淨額		(18,636)	29,315
INVESTING ACTIVITIES	投資活動			
(Increase)/decrease in pledged bank deposits	已抵押銀行存款(增加)/減少		(23,062)	8,054
Purchase of property, plant and equipment	購買物業、廠房及設備		(44,222)	(58,372)
Proceeds from disposal of property, plant and equipment	出售物業、廠房及設備之款項		2,603	3,444
Interest received	已收利息		3,603	3,519
Net payment for other financial assets	支付其他金融資產淨額		(13,760)	(16,983)
Dividend received from associates	收取聯營公司股息		1,498	1,467
Repayments of deferred consideration payable	償還遞延應付代價		(1,000)	-
Repayments from associates	聯營公司還款		1,485	1,474
Proceeds from disposal of a subsidiary	出售一間附屬公司權益之款項	37	65,434	-
Proceeds from disposal of available-for-sale financial assets	出售可供出售金融資產之款項		-	3,719
NET CASH USED IN INVESTING ACTIVITIES	投資活動使用之現金淨額		(7,421)	(53,678)

CONSOLIDATED STATEMENT OF CASH FLOWS (CONTINUED)

綜合現金流量表(續)

For the year ended 31 December 2018 截至二零一八年十二月三十一日止年度

		Notes 附註	2018 二零一八年 HK\$'000 千港元	2017 二零一七年 HK\$'000 千港元
FINANCING ACTIVITIES	融資活動			
Repayment of bank loans	償還銀行貸款	35	(290,256)	(259,987)
Interest paid	已付利息	35	(21,650)	(20,301)
Repayment of obligations under finance leases	償還融資租賃借款	35	(3,559)	(5,439)
Bank loans raised	新增銀行貸款	35	245,338	352,878
Advance (to)/from an associate	(墊付)收取一間聯營公司之 款項	35	(161)	300
Dividend paid to the non-controlling shareholders	已付非控股股東股息	35	(2,967)	—
Repayment to the non-controlling shareholders	償還結欠非控股股東款項	35	(745)	—
Issue of new shares	發行新股	32	76,124	—
Finance charge paid	已付融資租賃利息	35	(206)	(182)
NET CASH GENERATED FROM FINANCING ACTIVITIES	融資活動產生之現金淨額		1,918	67,269
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	現金及現金等值(減少)/增加 淨額		(24,139)	42,906
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	年初現金及現金等值		315,922	264,829
EFFECT OF FOREIGN EXCHANGE RATE CHANGES	匯率改變影響		(9,105)	8,187
CASH AND CASH EQUIVALENTS AT END OF THE YEAR	年終現金及現金等值	27	282,678	315,922

The notes on pages 99 to 273 are an integral part of these consolidated financial statements.

第99頁至273頁之附註屬本綜合財務報表之一部份。